

IRA CHANGE OF BENEFICIARY FORM

Please send completed form to:

Regular Mail Delivery

Payden Funds PO Box 1611 Milwaukee WI 53201-1611

Overnight Delivery

Payden Funds C/O UMB Fund Services, Inc 235 West Galena Street Milwaukee WI 53212

This IRA Change of Beneficiary Form is used by IRA owners and Inherited IRA owners to change the beneficiaries for Traditional, Roth, and SEP IRAs.

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Addendum attached for additional beneficiaries. If you need additional space to name beneficiaries, attach a separate sheet that includes all information requested above. Sign and date the sheet.	
PART III: SPOUSAL CONSENT	
Complete this section only if you, the IRA Owner, have your legal residence in a community or marital property state and you wish to name a beneficiary other than or in addition to your spouse as primary beneficiary. This section may have important tax consequences to you and your spouse so please consult with a competent advisor prior to completing. If not currently married and you marry in the future, you must complete a new beneficiary designation that includes the spousal consent provisions. If this is an Inherited IRA, seek competent legal/tax advice to see if spousal consent is required.	
CONSENT OF SPOUSE By signing below, I acknowledge that I am the spouse of the IRA Owner and agree with and consent to my spouse's designation of a primary beneficiary other than, or in addition to, me. I have been advised to consult a competent advisor and I assume all responsibility regarding this consent. The Custodian has not provided me any legal or tax advice.	
Signature of Spouse:	
PART IV: ACKNOWLEDGEMENT	_
By signing this <i>IRA Change of Beneficiary Form</i> , I certify that the information I have provided is true, correct, and complete, and the Custodian may rely on what I have provided. In addition, I assume all responsibilities for the elections I have made, including those related to naming a nonspouse beneficiary, if I am married. I will indemnify and hold the Custodian harmless from any consequences related to executing my directions. I have been advised to seek competent legal and tax advice and have not been provided any such advice from the Custodian.	
Signature of IRA Owner (or Inherited IRA Owner):	
XDate:	